

Smita Khurana
PAN: ARHPK9283F
*Address: 395, 2nd Floor,
Sector-46 Faridabad,
Faridabad, Haryana-121003*

Date: 22.03.2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

Subject: Submission of Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

I, Smita Khurana (PAN: ARHPK9283F) acquired 61,000 equity shares by way of a Right issue on 10th March, 2025 representing 5.15% of total diluted issued and paid-up share capital of the target Company.

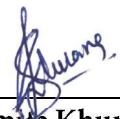
Pursuant to that aforesaid mentioned allotment the holding of Smita Khurana (Acquirer) increased to 61,790 Equity shares representing 5.22% of total diluted issued and paid-up share capital of the target company.

Accordingly, please find enclosed disclosures as required under regulation 29(1) of the SEBI (SAST) Regulations, 2011 with respect to acquisition of Shares of Kairosoft AI Solutions Limited.

This is for your information.

Thanking you,

Yours faithfully,



Smita Khurana
Shareholder
PAN: ARHPK9283F

CC:

To,
Kairosoft AI Solutions Limited
Registered office:-
DPT612, F-79& 80, DLF Prime Towers,
Okhla Industrial Estate, South Delhi,
New Delhi, Delhi, India, 110020

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Kairosoft AI Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Smita Khurana		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	790	0.1975	0.1975
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	790	0.1975	0.1975
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired/sale			
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	61,000	5.15	5.15

Smita Khurana
PAN: ARHPK9283F
Address: 395, 2nd Floor,
Sector-46 Faridabad,
Faridabad, Haryana-121003

category) acquired/sold			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	61,000	5.15	5.15
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	61,790	5.22	5.22
b) VRs otherwise than by equity shares			
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	61,790	5.22	5.22
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment by way of Right Issue.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The above right issue was offered to the shareholder in the ratio of 2:1.		
Date of acquisition of entitles the acquirer to receive shares in the Target Company (TC).	10.03.2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 40,00,000 (Rupees Forty Lakhs Only) consisting of 4,00,000 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,18,29,560 (Rupees One Crore Eighteen Lakh Twenty-Nine Thousand Five Hundred Sixty Only) consisting of 11,82,956 equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,18,29,560 (Rupees One Crore Eighteen Lakh Twenty-Nine Thousand Five Hundred Sixty Only) consisting of		

Smita Khurana
PAN: ARHPK9283F
*Address: 395, 2nd Floor,
Sector-46 Faridabad,
Faridabad, Haryana-121003*

	11,82,956 of Rs. 10/- each.	equity	shares
--	--------------------------------	--------	--------

Part-B***

Name of the Target Company: Kairosoft AI Solutions Limited



Smita Khurana
Place: Delhi
Date: 22/03/2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
