



Date: 14.02.2025

To,
Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 538351

ISIN: INE820M01018

Subject: Outcome of the Right Issue Committee- Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir/Madam,

In continuation of our intimation regarding the outcome of the meeting of the Rights Issue Committee held on November 28, 2024, wherein the issuance of fully paid-up equity shares of the Company by way of a rights issue for an amount not exceeding Rs. 20 Crores (Rupees Twenty Crores) was approved in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, other applicable laws, and in conjunction with the meeting of the Rights Issue Committee held on February 05, 2025, wherein the Committee has approved the Letter of Offer and Dispatch of Letter of offer etc., for the right issue of the company, which is scheduled to be opened on 20th February, 2025 and closed to be on 28th February, 2025.

we wish to inform you that the company has dispatched the letter of offer to the eligible shareholder dated 14th February, 2025.

We would request to take the above on record and that the same be treated as compliance under the applicable regulations(s) under the SEBI Listing Regulations.

The meeting started at 4:15 and concluded at 5:00.

Thanks & Regards

For **Kairosoft AI Solutions Limited**

SAGAR
KHURANA

Digitally signed by
SAGAR KHURANA
Date: 2025.02.14
17:26:03 +05'30'

Sagar Khurana
Managing Director
DIN: **07691118**