



(Formerly Known as Pankaj Piyush Trade And Investment Limited)  
CIN: L22209DL1982PLC25629

**Date: 05.02.2025**

**To,**  
Listing Operations Department,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.  
BSE Scrip Code: 538351

**ISIN: INE820M01018**

**Subject: Revised Outcome of the Right Issue Committee - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")**

Dear Sir/Madam,

This is in reference to the outcome filed today, wherein due to an inadvertent error, the record date was mentioned as Monday, February 10, 2025 instead of the **Tuesday, February 11, 2025**. We sincerely apologize for the error and hereby submit the revised outcome.

Further, in continuation of our intimation regarding the outcome of the meeting of the Rights Issue Committee held on November 28, 2024, wherein the issuance of fully paid-up equity shares of the Company by way of a rights issue for an amount not exceeding Rs. 20 Crores (Rupees Twenty Crores) was approved in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws, we wish to inform you as follows:

The Rights Issue Committee, in its meeting held today, i.e., Wednesday, February 05, 2025, has fixed the record date for determining the shareholders eligible to apply for the Rights Equity Shares as **Tuesday, February 11, 2025**.

The Committee has also approved the following schedule for the Rights Issue:

- **Issue Opening Date: February 20, 2025**
- **Issue Closing Date: February 28, 2025**

The details as required under SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, regarding the proposed rights issue of equity shares, are provided in Annexure I.

The meeting commenced at 05:30 P.M. and concluded at 07:00 P.M.

Kindly take this on record.

Thanks & Regards,  
For **Kairosoft AI Solutions Limited**

SAGAR  
KHURANA

Digitally signed by  
SAGAR KHURANA  
Date: 2025.02.05  
19:55:17 +05'30'

**Sagar Khurana**  
**Managing Director**  
**DIN: 07691118**

**Encl: A/A**

Registered Office,  
DPT 612, DLF Prime Towers, Plot no 79-80  
Okhla Industrial Phase 1, Delhi-110020  
+91 11 4998 3323  
admin@kairosoft.ai  
www.kairosoft.ai

Corporate Office,  
Office No.618, Crystal Paradise, Veera Desai  
Road, Andheri West, Mumbai-400053  
+91 9818502247  
hello@volkai.io  
www.Volkai.io

## Annexure -I

Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

| Symbol / Scrip Code    | Type of security | Particulars                              | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                     |                  |                  |
|------------------------|------------------|------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------|------------------|
| BSE Scrip Code: 506122 | Equity           | Rights Equity Shares to be Issued        | Fully paid up 8,00,000 Equity Shares of face value of Rs. 10/- each                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                     |                  |                  |
|                        |                  | Type of securities proposed to be Issued | Fully paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                     |                  |                  |
|                        |                  | Type of Issuance                         | Rights Issue of Fully paid-up Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                     |                  |                  |
|                        |                  | Issue Price                              | Rs. 250.00/- per Rights Equity Share                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                     |                  |                  |
|                        |                  | Issue Size                               | Rs. 20 Crores                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                     |                  |                  |
|                        |                  | Ratio                                    | 2(Two) Fully paid up Equity Share for every 1 (One) fully paid up Equity shares held by the Shareholders as on record date.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                     |                  |                  |
|                        |                  | Record Date                              | <b>Tuesday, February 11, 2025</b> for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                     |                  |                  |
|                        |                  | Right Issue Period                       | Rights Issue Opening Date: <b>February 20, 2025</b><br><br>*Last Date of Market Renunciations: <b>February 25, 2025.</b><br><br>**Rights Issue Closing Date: <b>February 28, 2025.</b><br><br><i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i><br><br><i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i> |                     |                  |                  |
|                        |                  | Terms of Payment                         | Amount Payable per Right Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Face Value (in Rs.) | Premium (in Rs.) | Total (in Rs.)   |
|                        |                  |                                          | On the Issue application (i.e. along with the Application Form)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Rs. 10.00           | 240.00           | Rs. 250.00       |
|                        |                  |                                          | <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>Rs.10.00</b>     | <b>240.00</b>    | <b>Rs.250.00</b> |

For Kairosoft AI Solutions Limited

SAGAR KHURANA  
Digitally signed by SAGAR KHURANA  
Date: 2025.02.05 19:55:39 +05'30'

Sagar Khurana  
Managing Director  
DIN: 07691118