

Date: 05.02.2025

To,
Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 538351

ISIN: INE820M01018

Subject: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Right Issue Committee of the Company held on 28th November, 2024 where the issue of Fully paid-up Equity Shares of the Company was approved by way of a rights issue for an amount not exceeding Rs.20 Crores (Rupees Twenty Crores) in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, the Record date for the purpose of determining the shareholders who shall be eligible to apply for the Rights Issue, would be **Monday, February 10, 2025**, as decided by the Right Issue Committee in its meeting held today, i.e., Wednesday, February 05, 2025.

The Committee also approved the following schedule for the Rights Issue:

Symbol / Scrip Code	Type of security	Particulars	Details
BSE Scrip Code: 506122	Equity	Rights Equity Shares to be Issued	Fully paid up 8,00,000 Equity Shares of face value of Rs. 10/- each
		Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")
		Type of Issuance	Rights Issue of Fully paid-up Equity Shares
		Issue Price	Rs. 250.00/- per Rights Equity Share
		Issue Size	Rs. 20 Crores
		Ratio	2(Two) Fully paid up Equity Share for every 1 (One) fully paid up Equity shares held by the Shareholders as on record date.
		Record Date	Monday, February 10, 2025 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
		Right Issue Period	Rights Issue Opening Date: February 20, 2025 *Last Date of Market Renunciations: February 25, 2025. **Rights Issue Closing Date: February 28, 2025. <i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the</i>

Symbol / Scrip Code	Type of security	Particulars	Details			
			<i>Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i> <i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i>			
		Terms of Payment	Amount Payable per Right Equity Shares On the Issue application (i.e. along with the Application Form) Total	Face Value (in Rs.) Rs. 10.00 Rs.10.00	Premium (in Rs.) 240.00 240.00	Total (in Rs.) Rs. 250.00 Rs.250.00

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of SEBI Listing Regulations.

The Meeting started at 05:30 P.M. concluded at 07:00 P.M.

Kindly take it on your records and display the same on the website of your Stock Exchange.

Thanks & Regards,

For **Kairosoft AI Solutions Limited**

SAGAR KHURANA
Digitally signed by SAGAR KHURANA
Date: 2025.02.05 19:07:51 +05'30'

Sagar Khurana
Managing Director
DIN: 07691118