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KAIROSOFT
AI Solutions Limited

(Formely Known as Pankaj Piyush Trade And Investment Limited)
CIN: L22209DL1982PLC25629

Date: 30.01.2025

To,
Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 538351

ISIN: INE820M01018

Subject: Outcome of the Right Issue Committee - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Right Issue Commitee of the Company held on 28th November, 2024 where the issue of Fully paid-up Equity Shares of the Company was approved by way of a rights issue for an amount not exceeding Rs.20 Crores (Rupees Twenty Crores) in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In this regard, we wish to inform you that the Right Issue Committee in its meeting held today, i.e., Thursday, January 30, 2025, has fixed the record date for the purpose of determining the shareholders who will be eligible to apply for the Rights Equity Shares as **Wednesday, February 05, 2025.**

The Committee also approved the following schedule for the Rights Issue:

Issue Opening Date: February 17, 2025; and
Issue Closing Date: February 24, 2025

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed rights issue of Equity Shares are given in Annexure I.

The Meeting started at 04:30 P.M. concluded at 05:40 P.M.

Kindly take this in your records.

Thanks & Regards,
For **Kairosoft AI Solutions Limited**

SAGAR KHURANA
Digitally signed by SAGAR KHURANA
Date: 2025.01.30 17:48:14 +05'30'

Sagar Khurana
Managing Director
DIN: 07691118

Encl: A/A

Annexure -I

Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Symbol / Scrip Code	Type of security	Particulars	Details
BSE Scrip Code: 506122	Equity	Rights Equity Shares to be Issued	Fully paid up 40,00,000 Equity Shares of face value of Rs. 10/- each
		Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")
		Type of Issuance	Rights Issue of Fully paid-up Equity Shares
		Issue Price	Rs. 50.00/- per Rights Equity Share
		Issue Size	Rs. 20 Crores
		Ratio	10(Ten) Fully paid up Equity Share for every 1 (One) fully paid up Equity shares held by the Shareholders as on record date.
		Record Date	**Wednesday, February 05, 2025** for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
		Right Issue Period	Rights Issue Opening Date: **February 17, 2025** *Last Date of Market Renunciations: **February** 19, 2025. **Rights Issue Closing Date: **February 24, 2025**. **Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.* ***Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*
		Terms of Payment	

Amount Payable per Right Equity Shares	**Face Value (in Rs.)**	**Premium (in Rs.)**	**Total (in Rs.)**
On the Issue application (i.e. along with the Application Form)	Rs. 10.00	40.00	Rs. 50.00
Total	**Rs.10.00**	**40.00**	**Rs.50.00**

For **Kairosoft AI Solutions Limited**

SAGAR KHURANA Digitally signed by SAGAR KHURANA Date: 2025.01.30 17:48:40 +05'30'

Sagar Khurana
Managing Director
DIN: 07691118

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